

**EXHIBIT B**

**Certification of Robert Loeb  
In Support of Application for Retention of  
Orrick, Herrington & Sutcliffe LLP as Special  
Appellate Counsel, Effective as of April 4, 2023**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**WOLLMUTH MAHER & DEUTSCH LLP**

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asrush@jonesday.com  
(Admitted *pro hac vice*)

*PROPOSED ATTORNEYS FOR DEBTOR*

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**CERTIFICATION OF ROBERT LOEB IN SUPPORT  
OF APPLICATION FOR RETENTION OF ORRICK,  
HERRINGTON & SUTCLIFFE LLP AS SPECIAL  
APPELLATE COUNSEL, EFFECTIVE AS OF APRIL 4, 2023**

I, Robert Loeb, being of full age, certify as follows:

1. Orrick, Herrington & Sutcliffe LLP (“Orrick”) is seeking authorization to be retained as special appellate counsel to LTL Management LLC (the “Debtor”) in the Chapter 11 Case and I make this certification in support of the *Application for Retention of*

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

*Orrick, Herrington & Sutcliffe LLP as Special Appellate Counsel, Effective as of April 4, 2023* filed by the Debtor (the “Application”).<sup>2</sup>

2. My professional credentials include being admitted and in good standing to practice in the District of Columbia and before the United States Supreme Court, the United States District Court for the District of Columbia, and every United States Courts of Appeals.

3. I am a partner at Orrick and am duly authorized to make this certification on behalf of Orrick.

4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

Pursuant to the terms of the Engagement Letter between Orrick and the Debtor, and subject to the Court’s approval of this Application, Orrick intends to: (a) charge for its legal services on an hourly basis in accordance with the ordinary and customary hourly rates in effect on the date services are rendered; and (b) seek reimbursement of actual and necessary out of pocket expenses.

In addition, to the extent that Orrick represents both the Debtor and J&J in a matter, Orrick will allocate 50% of its fees and expenses incurred in such joint representation to the Debtor and 50% to J&J. In matters in which Orrick represents solely the Debtor or J&J, Orrick will allocate 100% of the fees and expenses to the entity represented.

Orrick will be compensated at its hourly rates, which are based on the professionals’ level of experience. The hourly rates charged by Orrick for this work fall within the following ranges:

<b><i>Billing Category</i></b>	<b><i>Range</i></b>
Partners/Of Counsel	\$876-\$1,200
Associates	\$536-\$844
Paralegals	\$375

Orrick’s hourly rates may change annually in accordance with the terms of the Engagement Letter and Orrick’s established billing practices and procedures.

Orrick will maintain detailed, contemporaneous time records in six-minute intervals and apply to the Court for payment of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rule 2016, the Local Bankruptcy Rules, the Fee Guidelines, any Interim Compensation Order

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<sup>2</sup> Capitalized terms used herein but not defined have the meanings given to them in the Application.

and any additional procedures that may be established by the Court in the Chapter 11 Case.

☐ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

5. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None  
☒ Describe connection: See No. 6 below.

6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None  
☒ Describe Connection:

To check and clear potential conflicts of interest in the Chapter 11 Case, as well as to determine all “connections” (as such term is used in Bankruptcy Rule 2014) to the Debtor, its affiliates, its creditors, other parties in interest, their respective attorneys, the U.S. Trustee or any person employed in the office of the U.S. Trustee, Orrick researched its client database to determine whether it had any relationships with the list of names of individuals or institutions that are potential significant parties in interest (each, an “Interested Party,” collectively, the “Interested Parties”) that was provided to Orrick by the Debtor. See Schedule 1 attached hereto. Once the database identified a potential connection between Orrick and an Interested Party, if necessary, I or someone working with me contacted the responsible attorney(s) to the extent he or she is still employed by Orrick, or otherwise elicited information to discern the nature and scope of the representation or connection for appropriate disclosure in this certification.

To the extent that Orrick’s research of its relationships with the Interested Parties indicates that Orrick has represented in the past three years, or currently represents, any of these entities in matters unrelated to the Chapter 11 Case, the identities of these entities and such entities’ relationship to the Debtor and connection to Orrick, are set forth in Schedule 2 hereto.

This review is ongoing and, if any relevant fact or relationship not disclosed herein is discovered or arises, I will file a supplemental certification with the Court as soon as practicable.

To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Orrick, nor any partner, associate or other professional thereof has any connection with the Debtor, its creditors, the U.S. Trustee or any other party with an actual or potential interest in the Chapter 11 Case or their respective attorneys or accountants, except as set forth below and in Schedule 2 hereto:

- (a) Orrick has not represented, during the pendency of this Chapter 11 Case and the Debtor's 2021 Chapter 11 Case, and does not and will not represent, without the Debtor's express written consent, any entity in matters adverse to the Debtor or to the estate with respect to matters on which Orrick is to be employed.
- (b) Prior to the 2021 Chapter 11 Case, Orrick represented Old JJCI as counsel, including in In re Imerys Talc America, Inc., Case No. 19-10289 (LSS) (Bankr. D. Del.) (the "Imerys Case") and as trial<sup>3</sup> and appellate counsel in certain talc-related litigation.
- (c) Prior to the Petition Date, Orrick represented the Debtor's ultimate parent company and non-debtor affiliate, J&J, as counsel, including in the Imerys Case and as trial and appellate counsel in certain talc-related litigation. Orrick continues to represent J&J in certain talc-related litigation, including on the appeals at issue in this litigation.
- (d) Orrick currently represents or formerly represented certain of the Debtor's non-debtor affiliates. Orrick, however, has not represented, during the pendency of this Chapter 11 Case and the Debtor's 2021 Chapter 11 Case, and does not and will not represent, without the Debtor's express written consent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which Orrick is to be employed.
- (e) Orrick currently represents the Debtor's depository and disbursement bank, certain of the parties to material contracts with the Debtor, certain of the significant co-defendants in talc-related litigation, certain of the Debtor's significant ordinary course professionals, consultants, and service providers, certain of the Debtor's material potentially indemnified parties and certain of the Debtor's insurers. In all instances, Orrick has not represented, during the pendency of this Chapter 11 Case and the Debtor's 2021 Chapter 11 Case, and does not and will not represent, without Debtor's express written consent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which Orrick is to be employed.

In addition to the foregoing, Orrick's partners and employees may have business associations with, professional, social or familial relationships with, or interests aligned with or adverse to, creditors or parties in interest, or their attorneys, accountants or

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<sup>3</sup> As set forth in the Application, Orrick currently serves as trial counsel in one stayed case and provides appellate guidance as needed in the stayed talc-related litigation and will continue to provide services in those matters on the same terms that services for such matters were provided to Old JJCI.

advisors. As part of its practice, Orrick appears in cases, proceedings and transactions throughout the world involving many different parties, and works together with many different parties, which may include creditors or parties in interest, or attorneys, accountants or other professional firms or advisors who may represent creditors or parties in interest in the Chapter 11 Case. To the best of my knowledge, none of these associations, relationships, or interests have any connection with the Debtor or the Chapter 11 Case.

Neither I nor, to the best of my knowledge, any partner or attorney employed by Orrick who is expected to render services to the Debtor in the Chapter 11 Case is related to any United States District Judge or United States Bankruptcy Judge for the District of New Jersey or to the U.S. Trustee for this district or to any known employees of her office.

Neither I nor, to the best of my knowledge, any partner or attorney employed by Orrick who is expected to render services to the Debtor in the Chapter 11 Case is a creditor, equity security holder or an insider of the Debtor or its estate. Neither I nor, to the best of my knowledge, any partner or attorney employed by Orrick who is expected to render services to the Debtor in the Chapter 11 Case serves or served as an officer, director, or employee of the Debtor (or its predecessor entity) within 2 years before the date of the filing of the Chapter 11 Case.

Orrick has made reasonable efforts to discover and disclose the existence of any conflict of interest or connections based upon the information available to Orrick. Orrick is unable to state, however, whether one or more of its clients or their affiliates that has not been identified as an Interested Party holds a claim or interest, or otherwise is a party in interest in the Chapter 11 Case. Orrick intends to review periodically its database during the pendency of the Chapter 11 Case to insure, to the extent reasonably possible, that no conflict or other disqualifying circumstance exists or arises.

The total combined gross income received from all J&J-related current clients in each of the last two years is less than 3% of Orrick's gross income. The total gross income received from any individual client identified in Schedule 2 attached hereto, in each of the last two years, that is not a J&J-related entity, does not exceed 1% of Orrick's total income.

With regards to compensation prior to the Petition Date, the Debtor paid Orrick for its services in connection with the 2021 Chapter 11 Case pursuant to the interim compensation order entered in that case throughout the pendency of the 2021 Chapter 11 Case. See also Disclosure of Compensation attached to the Application as Exhibit C.

As set forth in the Disclosure of Compensation, submitted herewith, on April 4, 2023, following the entry of the Dismissal Order and prior to the commencement of this Chapter 11 Case, Orrick received payment from the Debtor of all unpaid actual and estimated fees incurred through the commencement of this Chapter 11 Case. See Disclosure of Compensation attached to Application as Exhibit C.

In particular, following the entry of the Dismissal Order, on April 4, 2023, the Debtor paid Orrick \$586,215.87 via wire transfer (the “Payment”). This amount comprises (a) \$518,215.87 on account of actual and estimated fees and expenses for which the Debtor was responsible and that were incurred but not yet paid in the 2021 Chapter 11 Case through the entry of the Dismissal Order (the “Pre-Dismissal Amounts”),<sup>4</sup> and (b) \$68,000.00 for Orrick’s estimated fees and expenses incurred following dismissal of the 2021 Chapter 11 Case and prior to the commencement of this Chapter 11 Case (the “Post-Dismissal Amounts”). The Payment was applied to the Pre-Dismissal Amounts and the Post-Dismissal Amounts prior to the commencement of this Chapter 11 Case.<sup>5</sup> Accordingly, as of the Petition Date, Orrick was not owed any amounts by the Debtor.

This payment to Orrick was made in accordance with the terms of the Dismissal Order, which provides that a Retained Professional (as defined therein) may “seek final allowance and payment of compensation and reimbursement of expenses” in accordance with the procedures set forth in the Dismissal Order, which procedures included serving “a statement of all of its unpaid fees and expenses incurred in [the 2021] Chapter 11 Case through the Dismissal Date” on the Debtor “no later than 45 days following the Dismissal Date.” Dismissal Order, ¶ 5. Orrick served such a statement on the Debtor.<sup>6</sup>

In addition, the Debtor was solvent at the time it made this payment to Orrick. See LTL, 64 F.4th at 108 (“LTL, at the time of its filing, was highly solvent with access to cash to meet comfortably its liabilities as they came due for the foreseeable future.”); see also Apr. 18, 2023 Hr’g Tr. 62:21-25 (the Debtor’s chief legal officer testifying that Johnson & Johnson Holdco (NA) Inc. (“Holdco”), the party to the funding agreement with the Debtor, is valued at around \$30 billion); id. at 207:3-4 (counsel for the Debtor reiterating that the value of Holdco is \$30 billion).

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<sup>4</sup> Consistent with the Debtor’s indemnity obligations, this amount also included outstanding actual and estimated fees and expenses owed to Orrick by J&J for services provided in the talc litigation during the pendency of the 2021 Chapter 11 Case prior to the entry of the Dismissal Order. See Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 4] ¶¶ 13-25 (providing that the Debtor is solely responsible for the talc-related liabilities of Old JJCI).

<sup>5</sup> Orrick did not hold a retainer (a “Retainer”) as of the Petition Date. Orrick expects to: (a) complete its reconciliation of the fees and expenses actually incurred prior to the Petition Date no later than the filing of its first interim fee application in the Chapter 11 Case, and will separately reconcile the Payment made with respect to Pre-Dismissal Amounts and the Post-Dismissal Amounts; (b) make a corresponding adjustment to the amount of the Retainer on or about that date as described below; and (c) disclose such adjustment in its first interim fee application. If, following reconciliation, any estimated amounts included in either the Pre-Dismissal Amounts or the Post-Dismissal Amounts, respectively, exceeded Orrick’s actual unbilled actual fees and expenses incurred in the respective periods, the balance will be added to Retainer and applied by Orrick consistent with the terms of the Interim Compensation Order. Orrick will not apply any portion of the Retainer to fees and expenses incurred from and after the Petition Date unless and until authorized to do so by a further order of this Court, including an Interim Compensation Order. Orrick agrees to waive all fees and expenses, if any, owed by the Debtor that were unpaid by the Payment.

<sup>6</sup> On April 26, 2023, the Debtor filed a motion for authorization to satisfy the fees and expenses of the other estate professionals involved in the 2021 Chapter 11 Case per the terms of the Dismissal Order. See Dkt. 319.

7. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- ☐ do not hold an adverse interest to the estate.
- ☐ do not represent an adverse interest to the estate.
- ☐ are disinterested under 11 U.S.C. § 101(14).
- ☒ do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).
- ☒ Other. Explain: See No. 6 above and Schedule 2 attached hereto.

8. If the professional is an auctioneer,

- a. The following are my qualifications and experience with the liquidation or sale of similar property: **N/A**
- b. The proposed method of calculation of my compensation, including rates and formulas, is: **N/A**  
Pursuant to D.N.J. 2014-2, I ☐ do or ☐ do not request a waiver of the requirements of D. N. J. LBR 2016-1.
- c. The following is an estimate of all costs and expenses, including labor, security, advertising, delivery, mailing, and insurance, for which I will seek reimbursement from the sale proceeds: **N/A**
- d. Have you, or a principal of your firm, been convicted of a criminal offense?  
☐ No ☐ Yes (explain below)
- e. I certify that a surety bond as described in D. N. J. LBR 2014-2(a)(6) is in effect and will remain so through the date of turnover of the auction proceeds.

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: **N/A**

I certify under penalty of perjury that the above information is true.

Date: May 4, 2023

/s/ Robert Loeb

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Washington, D.C. 20005  
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Email: rloeb@orrick.com

**SCHEDULE 1**

**Schedule of Potentially Interested Parties**

**LTL Management LLC**  
**Potentially Interested Parties**

**Debtor**

LTL Management LLC

**Direct Equity Owner of Debtor**

Johnson & Johnson Holdco (NA) Inc.

**Debtor's Direct Non-Debtor Subsidiary**

Royalty A&M LLC

**Other Non-Debtor Affiliates**

3Dintegrated ApS

ABD Holding Company, Inc.

ABIOMED R&D, Inc.

ABIOMED, Inc.

Acclarent, Inc.

Actelion Ltd

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Trading  
(Shanghai) Co., Ltd.

Actelion Pharmaceuticals US, Inc.

Actelion Treasury Unlimited Company

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices  
Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings  
Unlimited Company

AMO Ireland

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO United Kingdom, Ltd.

AMO Uppsala AB

Anakuria Therapeutics, Inc.

AorTx, Inc.

Apsis SAS

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

AUB Holdings LLC

Auris Health, Inc.

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

Breeth, Inc.

C Consumer Products Denmark ApS, n/k/a  
Coloplast Konsumerntvarer A/S

Carlo Erba OTC S.r.l.

Centocor Biologics, LLC

Centocor Research & Development, Inc.

Cerenovus, Inc.

ChromaGenics B.V.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

Coherex Medical, Inc.

ColBar LifeScience Ltd.

Consumer Test Entity

Cordis de Mexico, S.A. de C.V.

Corimmun GmbH

CoTherix Inc.

CRES Holdings, Inc.  
CrossRoads Extremity Systems, LLC  
CSATS, Inc.  
Debs-Vogue Corporation  
(Proprietary) Limited  
DePuy Hellas SA  
DePuy International Limited  
DePuy Ireland Unlimited Company  
DePuy Mexico, S.A. de C.V.  
DePuy Mitek, LLC  
DePuy Orthopaedics, Inc.  
DePuy Products, Inc.  
DePuy Spine, LLC  
DePuy Synthes Institute, LLC  
DePuy Synthes Products, Inc.  
DePuy Synthes Sales, Inc.  
DePuy Synthes, Inc.  
Dutch Holding LLC  
ECL7, LLC  
EES Holdings de Mexico,  
S. de R.L. de C.V.  
EES, S.A. de C.V.  
EIT Emerging Implant Technologies GmbH  
Ethicon Endo-Surgery (Europe) GmbH  
Ethicon Endo-Surgery, Inc.  
Ethicon Endo-Surgery, LLC  
Ethicon LLC  
Ethicon Sarl  
Ethicon US, LLC  
Ethicon Women's Health & Urology Sarl  
Ethicon, Inc.  
Ethnor (Proprietary) Limited  
Ethnor del Istmo S.A.  
Ethnor Farmaceutica, S.A.  
Finsbury (Development) Limited  
Finsbury (Instruments) Limited  
Finsbury Medical Limited  
Finsbury Orthopaedics International Limited  
Finsbury Orthopaedics Limited  
FMS Future Medical System SA  
GATT Technologies B.V.  
GH Biotech Holdings Limited  
Global Investment Participation B.V.  
GMED Healthcare BV  
Guangzhou Bioseal Biotech Co., Ltd.  
Hansen Medical Deutschland GmbH

Hansen Medical International, Inc.  
Hansen Medical UK Limited  
Hansen Medical, Inc.  
Healthcare Services (Shanghai) Ltd.  
I.D. Acquisition Corp.  
Innomedic Gesellschaft für innovative  
Medizintechnik und Informatik mbH  
J & J Company West Africa Limited  
J&J Argentina S.A.  
J&J Pension Trustees Limited  
J&J Productos Medicos & Farmaceuticos  
del Peru S.A.  
J.C. General Services BV  
Janssen Biologics (Ireland) Limited  
Janssen Biologics B.V.  
Janssen BioPharma, LLC  
Janssen Biotech, Inc.  
Janssen Cilag Farmaceutica S.A.  
Janssen Cilag S.p.A.  
Janssen Cilag SPA  
Janssen Cilag, C.A.  
Janssen Development Finance Unlimited  
Company  
Janssen Egypt LLC  
Janssen Farmaceutica Portugal Lda  
Janssen France Treasury Unlimited  
Company  
Janssen Global Services, LLC  
Janssen Holding GmbH  
Janssen Inc.  
Janssen Irish Finance Unlimited Company  
Janssen Japan Treasury Unlimited Company  
Janssen Korea Ltd.  
Janssen Mexico Treasury  
Unlimited Company  
Janssen Oncology, Inc.  
Janssen Ortho LLC  
Janssen Pharmaceutica  
(Proprietary) Limited  
Janssen Pharmaceutica NV  
Janssen Pharmaceutica S.A.  
Janssen Pharmaceutical K.K.  
Janssen Pharmaceutical Sciences  
Unlimited Company  
Janssen Pharmaceutical Unlimited Company  
Janssen Pharmaceuticals, Inc.

Janssen Products, LP  
Janssen R&D Ireland Unlimited Company  
Janssen Research & Development, LLC  
Janssen Sciences Ireland  
Unlimited Company  
Janssen Scientific Affairs, LLC  
Janssen Supply Group, LLC  
Janssen Vaccines & Prevention B.V.  
Janssen Vaccines Corp.  
Janssen-Cilag  
Janssen-Cilag (New Zealand) Limited  
Janssen-Cilag A/S  
Janssen-Cilag AG  
Janssen-Cilag Aktiebolag  
Janssen-Cilag AS  
Janssen-Cilag B.V.  
Janssen-Cilag d.o.o. Beograd  
Janssen-Cilag de Mexico S. de R.L. de C.V.  
Janssen-Cilag Farmaceutica Lda.  
Janssen-Cilag Farmaceutica Ltda.  
Janssen-Cilag GmbH  
Janssen-Cilag International NV  
Janssen-Cilag Kft.  
Janssen-Cilag Limited  
Janssen-Cilag Manufacturing, LLC  
Janssen-Cilag NV  
Janssen-Cilag OY  
Janssen-Cilag Pharma GmbH  
Janssen-Cilag Pharmaceutical S.A.C.I.  
Janssen-Cilag Polska, Sp. z o.o.  
Janssen-Cilag Pty Ltd  
Janssen-Cilag S.A.  
Janssen-Cilag s.r.o.  
Janssen-Cilag, S.A.  
Janssen-Cilag, S.A. de C.V.  
Janssen-Pharma, S.L.  
J-C Health Care Ltd.  
Jevco Holding, Inc.  
JJ Surgical Vision Spain, S.L.  
JJC Acquisition Company B.V.  
JJHC, LLC  
JJSV Belgium BV  
JJSV Manufacturing Malaysia SDN. BHD.  
JJSV Norden AB  
JJSV Produtos Otricos Ltda.  
JNJ Global Business Services s.r.o.

JNJ Holding EMEA B.V.  
JNJ International Investment LLC  
JNTL (APAC) HoldCo 2 LLC  
JNTL (APAC) HoldCo 3 Pte. Ltd.  
JNTL (APAC) HoldCo LLC  
JNTL (APAC) HoldCo Pte. Ltd.  
JNTL (Japan) HoldCo Inc.  
JNTL (Malaysia) Sdn. Bhd.  
JNTL (Middle East) HoldCo LLC  
JNTL (Puerto Rico) HoldCo GmbH  
JNTL (Shanghai) Investment Co., Ltd.  
JNTL (Switzerland) HoldCo GmbH  
JNTL (Thailand) HoldCo LLC  
JNTL (UK) HoldCo Limited  
JNTL Consumer Health (Belgium) BV  
JNTL Consumer Health (Brazil) Ltda.  
JNTL Consumer Health  
(Czech Republic) s.r.o.  
JNTL Consumer Health  
(Dominican Republic), S.A.S.  
JNTL Consumer Health (Finland) Oy  
JNTL Consumer Health (France) SAS  
JNTL Consumer Health (Hungary) Kft  
JNTL Consumer Health (India)  
Private Limited  
JNTL Consumer Health  
(New Zealand) Limited  
JNTL Consumer Health (Norway) AS  
JNTL Consumer Health (Philippines) Inc.  
JNTL Consumer Health (Poland) sp. z o.o.  
JNTL Consumer Health (Portugal) Limitada  
JNTL Consumer Health (Services) LLC  
JNTL Consumer Health (Slovakia), s.r.o.  
JNTL Consumer Health (Spain), S.L.  
JNTL Consumer Health (Taiwan) Limited  
JNTL Consumer Health (Vietnam) Co. Ltd.  
JNTL Consumer Health General  
Services BV  
JNTL Consumer Health I (Ireland) Limited  
JNTL Consumer Health I  
(Switzerland) GmbH  
JNTL Consumer Health II  
(Switzerland) GmbH  
JNTL Consumer Health LLC  
JNTL Consumer Health Mexico,  
S. de R.L. de C.V.

JNTL Consumer Health Middle  
East FZ-LLC

JNTL HoldCo 2 LLC

JNTL HoldCo 3 LLC

JNTL HoldCo 4 LLC

JNTL HoldCo 5 LLC

JNTL HoldCo 6 LLC

JNTL HoldCo 7 LLC

JNTL HoldCo 8 LLC

JNTL HoldCo LLC

JNTL Holdings 2, Inc.

JNTL Holdings 3, Inc.

JNTL Holdings B.V.

JNTL Holdings, Inc.

JNTL Ireland HoldCo 2 B.V.

JNTL Netherlands HoldCo B.V.

JNTL Turkey Tüketici Sağlığı

Limited Şirketi

Johnson & Johnson

Johnson & Johnson - Societa' Per Azioni

Johnson & Johnson (Angola), Limitada

Johnson & Johnson (Australia) Pty Ltd

Johnson & Johnson (Canada) Inc.

Johnson & Johnson (China) Investment Ltd.

Johnson & Johnson (Ecuador) S.A.

Johnson & Johnson (Egypt) S.A.E.

Johnson & Johnson (Hong Kong) Limited

Johnson & Johnson (Ireland) Limited

Johnson & Johnson (Jamaica) Limited

Johnson & Johnson (Kenya) Limited

Johnson & Johnson (Middle East) Inc.

Johnson & Johnson (Mozambique),

Limitada

Johnson & Johnson (Namibia)

(Proprietary) Limited

Johnson & Johnson (New Zealand) Limited

Johnson & Johnson (Philippines), Inc.

Johnson & Johnson (Private) Limited

Johnson & Johnson (Singapore)

Holdco LLC

Johnson & Johnson (Thailand) Ltd.

Johnson & Johnson (Trinidad) Limited

Johnson & Johnson (Vietnam) Co., Ltd

Johnson & Johnson AB

Johnson & Johnson AG

Johnson & Johnson Bulgaria EOOD

Johnson & Johnson China Ltd.

Johnson & Johnson Consumer

(Hong Kong) Limited

Johnson & Johnson Consumer

(Thailand) Limited

Johnson & Johnson Consumer B.V.

Johnson & Johnson Consumer

Holdings France

Johnson & Johnson Consumer Inc.

Johnson & Johnson Consumer NV

Johnson & Johnson Consumer

Saudi Arabia Limited

Johnson & Johnson Consumer Services

EAME Ltd.

Johnson & Johnson d.o.o.

Johnson & Johnson de Argentina S.A.C. e. I.

Johnson & Johnson de Chile S.A.

Johnson & Johnson de Colombia S.A.

Johnson & Johnson de Mexico, S.A. de C.V.

Johnson & Johnson de Uruguay S.A.

Johnson & Johnson de Venezuela, S.A.

Johnson & Johnson del Ecuador, S.A.

Johnson & Johnson Del Paraguay, S.A.

Johnson & Johnson del Peru S.A.

Johnson & Johnson do Brasil Industria E

Comercio de Produtos Para Saude Ltda.

Johnson & Johnson Dominicana, S.A.S.

Johnson & Johnson Enterprise

Innovation Inc.

Johnson & Johnson European Treasury

Unlimited Company

Johnson & Johnson Finance Corporation

Johnson & Johnson Finance Limited

Johnson & Johnson Financial

Services GmbH

Johnson & Johnson for Export and

Import LLC

Johnson & Johnson Gateway, LLC

Johnson & Johnson Gesellschaft m.b.H.

Johnson & Johnson GmbH

Johnson & Johnson GT, Sociedad Anónima

Johnson & Johnson Guatemala, S.A.

Johnson & Johnson Health and Wellness

Solutions, Inc.

Johnson & Johnson Health Care

Systems Inc.

Johnson & Johnson Hellas Commercial and  
Industrial S.A.  
Johnson & Johnson Hellas  
Consumer Products  
Commercial Societe Anonyme  
Johnson & Johnson Hemisferica S.A.  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Holding GmbH  
Johnson & Johnson Holdings  
(Austria) GmbH  
Johnson & Johnson Inc.  
Johnson & Johnson Industrial Ltda.  
Johnson & Johnson Innovation - JJDC, Inc.  
Johnson & Johnson Innovation Limited  
Johnson & Johnson Innovation LLC  
Johnson & Johnson International  
Johnson & Johnson International  
(Singapore) Pte. Ltd.  
Johnson & Johnson International Financial  
Services Unlimited Company  
Johnson & Johnson Irish Finance  
Company Limited  
Johnson & Johnson K.K.  
Johnson & Johnson Kft.  
Johnson & Johnson Korea Selling &  
Distribution LLC  
Johnson & Johnson Korea, Ltd.  
Johnson & Johnson Limited  
Johnson & Johnson LLC  
Johnson & Johnson Luxembourg Finance  
Company Sarl  
Johnson & Johnson Management Limited  
Johnson & Johnson Medical (China) Ltd.  
Johnson & Johnson Medical  
(Proprietary) Ltd  
Johnson & Johnson Medical (Shanghai) Ltd.  
Johnson & Johnson Medical (Suzhou) Ltd.  
Johnson & Johnson Medical B.V.  
Johnson & Johnson Medical Devices &  
Diagnostics Group - Latin America,  
L.L.C.  
Johnson & Johnson Medical GmbH  
Johnson & Johnson Medical Greece  
Single Member S.A.  
Johnson & Johnson Medical Korea Ltd.  
Johnson & Johnson Medical Limited

Johnson & Johnson Medical Mexico,  
S.A. de C.V.  
Johnson & Johnson Medical NV  
Johnson & Johnson Medical  
Products GmbH  
Johnson & Johnson Medical Pty Ltd  
Johnson & Johnson Medical S.A.  
Johnson & Johnson Medical S.p.A.  
Johnson & Johnson Medical SAS  
Johnson & Johnson Medical  
Saudi Arabia Limited  
Johnson & Johnson Medical Taiwan Ltd.  
Johnson & Johnson Medical, S.C.S.  
Johnson & Johnson Medikal Sanayi ve  
Ticaret Limited Sirketi  
Johnson & Johnson MedTech  
(Thailand) Ltd.  
Johnson & Johnson Medtech  
Colombia S.A.S.  
Johnson & Johnson Middle East FZ-LLC  
Johnson & Johnson Morocco  
Societe Anonyme  
Johnson & Johnson Nordic AB  
Johnson & Johnson Pacific Pty Limited  
Johnson & Johnson Pakistan  
(Private) Limited  
Johnson & Johnson Panama, S.A.  
Johnson & Johnson Personal Care  
(Chile) S.A.  
Johnson & Johnson Pharmaceutical Ltd.  
Johnson & Johnson Poland Sp. z o.o.  
Johnson & Johnson Private Limited  
Johnson & Johnson Pte. Ltd.  
Johnson & Johnson Pty. Limited  
Johnson & Johnson Romania S.R.L.  
Johnson & Johnson S.E. d.o.o.  
Johnson & Johnson S.E., Inc.  
Johnson & Johnson Sante Beaute France  
Johnson & Johnson SDN. BHD.  
Johnson & Johnson Services, Inc.  
Johnson & Johnson Surgical Vision India  
Private Limited  
Johnson & Johnson Surgical Vision, Inc.  
Johnson & Johnson Taiwan Ltd.  
Johnson & Johnson UK Treasury  
Company Limited

Johnson & Johnson Ukraine LLC  
Johnson & Johnson Urban  
Renewal Associates  
Johnson & Johnson Vision Care  
(Australia) Pty Ltd  
Johnson & Johnson Vision Care  
(Shanghai) Ltd.  
Johnson & Johnson Vision Care Ireland  
Unlimited Company  
Johnson & Johnson Vision Care, Inc.  
Johnson & Johnson Vision Korea, Ltd.  
Johnson & Johnson, Lda  
Johnson & Johnson, S.A.  
Johnson & Johnson, S.A. de C.V.  
Johnson & Johnson, s.r.o.  
Johnson & Johnson, s.r.o.  
Johnson and Johnson (Proprietary) Limited  
Johnson and Johnson Sihhi Malzeme Sanayi  
Ve Ticaret Limited Sirketi  
Johnson Y Johnson de Costa Rica, S.A.  
JOM Pharmaceutical Services, Inc.  
Kenvue Inc.  
La Concha Land Investment Corporation  
McNeil AB  
McNeil Consumer Pharmaceuticals Co.  
McNeil Denmark ApS  
McNeil Healthcare (Ireland) Limited  
McNeil Healthcare (UK) Limited  
McNeil Healthcare LLC  
McNeil Iberica S.L.U.  
McNeil LA LLC  
McNEIL MMP, LLC  
McNeil Nutritionals, LLC  
McNeil Panama, LLC  
McNeil Products Limited  
McNeil Sweden AB  
Medical Device Business Services, Inc.  
Medical Devices & Diagnostics  
Global Services, LLC  
Medical Devices International LLC  
Medos International Sarl  
Medos Sarl  
MegaDyne Medical Products, Inc.  
Menlo Care De Mexico, S.A. de C.V.  
Mentor B.V.  
Mentor Deutschland GmbH

Mentor Medical Systems B.V.  
Mentor Partnership Holding  
Company I, LLC  
Mentor Texas GP LLC  
Mentor Texas L.P.  
Mentor Worldwide LLC  
Middlesex Assurance Company Limited  
Momenta Ireland Limited  
Momenta Pharmaceuticals, Inc.  
NeoStrata Company, Inc.  
NeoStrata UG (haftungsbeschränkt)  
Netherlands Holding Company  
Neuravi Limited  
NeuWave Medical, Inc.  
Novira Therapeutics, LLC  
NuVera Medical, Inc.  
Obtech Medical Mexico, S.A. de C.V.  
OBTECH Medical Sarl  
OGX Beauty Limited  
OMJ Holding GmbH  
OMJ Pharmaceuticals, Inc.  
Omrix Biopharmaceuticals Ltd.  
Omrix Biopharmaceuticals NV  
Omrix Biopharmaceuticals, Inc.  
Ortho Biologics LLC  
Ortho Biotech Holding LLC  
Orthospin Ltd.  
Orthotaxy SAS  
Patriot Pharmaceuticals, LLC  
Peninsula Pharmaceuticals, LLC  
Percivia LLC  
Pharmadirect Ltd.  
Pharmedica Laboratories  
(Proprietary) Limited  
preCARDIA, Inc.  
Princeton Laboratories, Inc.  
Productos de Cuidado Personal y  
de La Salud de Bolivia S.R.L.  
Proleader S.A.  
Prosidyan, Inc.  
PT Integrated Healthcare Indonesia  
PT Johnson & Johnson Indonesia  
PT Johnson and Johnson Indonesia Two  
Pulsar Vascular, Inc.  
Regency Urban Renewal Associates  
RespiVert Ltd.

Review Manager Test Entity 2  
Royalty A&M LLC  
Rutan Realty LLC  
Scios LLC  
Serhum S.A. de C.V.  
Shanghai Elsker Mother & Baby Co., Ltd  
Shanghai Johnson & Johnson Ltd.  
Shanghai Johnson & Johnson  
Pharmaceuticals Ltd.  
Sodiac ESV  
Spectrum Vision Limited Liability Company  
Spectrum Vision Limited Liability  
Partnership  
SterilMed, Inc.  
Surgical Process Institute  
Deutschland GmbH  
Synthes Costa Rica S.C.R., Limitada  
SYNTHES GmbH  
Synthes GmbH  
Synthes Holding AG  
Synthes Holding Limited  
SYNTHES Medical Immobilien GmbH  
Synthes Medical Surgical Equipment &  
Instruments Trading LLC  
Synthes Produktions GmbH  
Synthes Proprietary Limited  
Synthes S.M.P., S. de R.L. de C.V.  
Synthes Tuttlingen GmbH  
Synthes USA Products, LLC  
Synthes USA, LLC  
Synthes, Inc.  
TARIS Biomedical LLC  
TearScience, Inc.  
The Anspach Effort, LLC  
The Vision Care Institute, LLC  
Tibotec, LLC  
Torax Medical, Inc.  
UAB "Johnson & Johnson"  
Vania Expansion  
Verb Surgical Inc.  
Vision Care Finance Unlimited Company  
Vogue International LLC  
WH4110 Development Company, L.L.C.  
Xian Janssen Pharmaceutical Ltd.  
XO1 Limited  
Zarbee's, Inc.

**Managers and Officers of the Debtor**

John Kim  
Richard Dickinson  
Robert Wuesthoff  
Russell Deyo

**Major Current Business Affiliations of Debtor's Managers**

American Foundation for Opioid  
Alternatives  
Migration Policy Institute  
Miller Center for Community Protection &  
Reliance, Eagleton Institute of Politics,  
Rutgers University  
National Center for State Courts  
National Council, McLean Hospital  
One Mind

**Depository and Disbursement Banks**

Bank of America, N.A.

**Major Sureties**

Chubb  
Federal Insurance Company  
Liberty Mutual Insurance Company  
Travelers Casualty and Surety Company  
of America

**Parties to Material Contracts With the Debtor**

Johnson & Johnson  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in Talc-Related Litigation**

3M Company  
A.O. Smith Corporation  
Albertsons Companies, Inc.  
Avon Products, Inc.  
Barretts Minerals, Inc.  
BASF Catalysts LLC  
Block Drug Company, Inc.  
Borg Warner Morse Tec, Inc.  
Brenntag North America  
Brenntag Specialties, Inc.

Bristol-Myers Squibb Company  
Carrier Corporation  
Chanel, Inc.  
Charles B. Chrystal Co., Inc.  
Chattem, Inc.  
Colgate-Palmolive Company  
Conopco Inc.  
Costco Wholesale Corporation  
Coty, Inc.  
Crane Co.  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Dana Companies, LLC  
DAP Products, Inc.  
Dollar General Corporation  
Duane Reade Inc.  
Eaton Corporation  
Eli Lilly and Company  
Elizabeth Arden, Inc.  
Estee Lauder Inc.  
Family Dollar Stores Inc.  
Flowserve US, Inc.  
FMC Corporation  
Food 4 Less of California, Inc.  
Ford Motor Company  
Foster Wheeler, LLC  
Gardner Denver, Inc.  
General Electric Company  
Genuine Parts Company  
Goodyear Tire & Rubber Co.  
Goulds Pumps, LLC  
Grinnell LLC  
Honeywell International, Inc.  
Imerys Talc America, Inc.  
Imerys USA, Inc.  
IMO Industries Inc.  
John Crane, Inc.  
K&B Louisiana Corporation  
Kaiser Gypsum Company, Inc.  
Kmart Corporation  
Kolmar Laboratories  
Longs Drug Stores California  
L'Oreal USA, Inc.  
Lucky Stores, Inc.

Macy's, Inc.  
Mary Kay Inc.  
Maybelline LLC  
Metropolitan Life Insurance Company  
Noxell Corporation  
Personal Care Products Council  
Pfizer, Inc.  
Pharma Tech Industries, Inc.  
Pneumo Abex, LLC  
PTI Royston, LLC  
Publix Super Markets, Inc.  
R.T. Vanderbilt Holding Company, Inc.  
Ralphs Grocery Company  
Revlon Consumer Products Corporation  
Revlon, Inc.  
Rite Aid Corporation  
Safeway, Inc.  
Sanofi-Aventis U.S. LLC  
Shulton, Inc.  
Specialty Minerals Inc.  
Target Corporation  
The Dow Chemical Company  
The Estee Lauder Companies, Inc.  
The Kroger Co.  
The Procter & Gamble Company  
Thrifty Payless, Inc.  
Unilever Home & Personal Care USA  
Union Carbide Corporation  
Vanderbilt Minerals, LLC  
ViacomCBS, Inc.  
Walgreen Co.  
Walmart, Inc.  
Warren Pumps, LLC  
Whittaker Clark & Daniels, Inc.  
Wyeth Holdings LLC  
Yves Saint Laurent America, Inc.

**Debtor's Proposed Professionals and  
Claims Agent**

AlixPartners LLP  
Bates White LLC  
Blake, Cassels & Graydon LLP  
Epiq Corporate Restructuring LLC  
Hogan Lovells  
Jones Day  
King & Spalding LLP

McCarter & English, LLP  
Orrick, Herrington, & Sutcliffe, LLP  
Shook, Hardy & Bacon L.L.P.  
Skadden, Arps, Slate, Meager & Flom LLP  
Weil Gotshal & Manges LLP  
Wollmuth Maher & Deutsch LLP

**Debtor's Proposed Significant Ordinary  
Course Professionals, Consultants and  
Service Providers**

Adler Pollock & Sheehan PC  
Barrasso Usdin Kupperman  
Freeman & Sarver, L.L.C.  
Blank Rome LLP  
Butler Snow LLP  
Carlton Fields, P.A.  
Chehardy, Sherman, Williams,  
Recile, & Hayes  
Damon Key Leong Kupchak Hastert  
Davis Hatley Haffeman & Tighe  
Dechert LLP  
Elliott Law Offices, PA  
Faegre Drinker Biddle & Reath LLP  
Foliart, Huff, Ottaway & Bottom  
Gibson, Dunn & Crutcher LLP  
Goldman Ismail Tomaselli Brennan &  
Baum  
Hartline Barger  
HeplerBroom LLC  
Irwin Fritchie Urquhart & Moore LLC  
Johnson & Bell Ltd.  
Jones, Skelton & Hochuli, P.L.C.  
Kaplan, Johnson, Abate & Bird LLP  
Kelley Jasons McGowan Spinelli  
Hanna & Reber, LLP  
Kirkland & Ellis LLP  
Kitch Drutchas Wagner  
Valitutti & Sherbrook  
Lewis Brisbois Bisgaard & Smith, LLP  
Manion Gaynor & Manning LLP  
Manning Gross + Massenburg  
Miles & Stockbridge  
Milligan & Herns  
Morgan Lewis  
Nelson Mullins Riley & Scarborough, LLP  
Nutter McClennen & Fish LLP

Patterson Belknap Webb & Tyler LLP  
Proskauer Rose LLP  
Quattlebaum, Grooms & Tull PLLC  
Schnader Harrison Segal & Lewis  
Schwabe Williamson & Wyatt  
Sills Cummis & Gross P.C.  
Stoel Rives LLP  
Sullivan Whitehead & Deluca LLP  
Swartz Campbell LLC  
The Weinhardt Law Firm  
Tucker Ellis LLP  
Willcox & Savage, P.C.

**Known Professionals for Certain  
Non-Debtor Parties in Interest**

Barnes & Thornburg, LLP  
Cravath, Swaine & Moore  
White & Case LLP

**Proposed Future Claimants'  
Representative and Her Proposed  
Professional**

Randi S. Ellis  
Walsh Pizzi O'Reilly Falanga LLP

**Material Potentially Indemnified Parties**

Bausch Health Companies Inc.  
Cyprus Mines Corporation  
Cyprus Talc Corp.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
Luzenac America, Inc.  
Pharma Tech Industries, Inc.  
PTI Royston, LLC  
Rio Tinto America, Inc.  
RTZ America, Inc.  
Valeant Pharmaceuticals International, Inc.  
Windsor Minerals Inc.  
Costco Wholesale Corporation  
Publix Super Markets, Inc.  
Rite Aid Corporation  
Safeway Inc.  
Walmart Inc.

**Parties Who Have Entered Into Plan  
Support Agreements**

Andres Pereira Firm  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Liakos Law, APC  
Linville Law Group  
McDonald Worley  
Nachawati Law Group  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Rueb Stoller Daniel, LLP  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Watts Guerra LLP  
Wisner Baum, LLP

**Law Firms with Significant  
Representations of Talc Claimants**

Andres Pereira Firm  
Arnold & Itkin LLP  
Aylstock, Witkin, Kreis &  
Overholtz, PLLC  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Linville Law Group  
McDonald Worley  
Miller Firm, LLC  
Nachawati Law Group  
Napoli Shkolnik PLLC  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips, Grossman, LLC  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Wisner Baum, LLP

**Key Parties in *Imerys Talc America, Inc.*  
and *Cyprus Mines Corp.* Chapter 11 Cases**

Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Cyprus Talc Corporation  
Imerys S.A.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
(fka Windsor Minerals Inc.)  
James L. Patton  
Luzenac America, Inc.  
Official Committee of Tort Claimants  
(*In re Imerys Talc America, Inc.*)  
Official Committee of Tort Claimants  
(*In re Cyprus Mines Corp.*)  
Roger Frankel

**Debtor's Insurers**

A.G. Securitas  
ACE Property & Casualty Insurance  
Company  
Aetna Casualty and Surety Company  
Affiliated FM Ins. Company  
AIG Europe S.A.  
AIG Property and Casualty Company  
AIU Ins. Company  
Allianz Global Risks US  
Insurance Company  
Allianz Ins. Company  
Allstate Insurance Company  
American Centennial Ins. Company  
American Motorists Ins. Company  
American Re-Insurance Company  
Arrowood Indemnity Company  
ASR Schadeverzekering N.V.  
Assurances Generales De France  
Assurantiekantoor VanWijk & Co.  
Atlanta International Insurance Company,  
n/k/a Wellfleet New York Insurance  
Company  
Birmingham Fire Ins. Company of  
Pennsylvania  
Central National Ins. Company of Omaha  
Century Indemnity Company  
Champion Dyeing Allocation Year  
Chubb

City Ins. Company  
Colonia Versicherungs AG, Koln  
Company of N.Y.  
Continental Insurance Company  
Darag Deutsche Versicherungs-Und  
Drake Ins. Company of New York  
Employers Ins. Company of Wausau  
Employers Ins. of Wausau  
Employers Mutual Casualty Company  
Eurinco Allgemeine  
Everest Reinsurance Company  
Fireman's Fund Ins. Company  
First State Ins. Company  
GAP  
Gibraltar Casualty Company  
Granite State Ins. Company  
Great American  
Great Northern Ins. Company  
Great Southwest Fire Ins. Company  
Groupe Drouot  
Harbor Ins. Company  
Hartford Accident and Indemnity Company  
Home Ins. Company  
Ideal Mutual Ins. Company  
Industrial Indemnity Company  
Ins. Company of North America  
Ins. Company of the State of Pennsylvania  
Ins. Corporation of Singapore Limited  
Integrity Ins. Company  
International Ins. Company  
International Surplus Lines Ins. Company  
Lexington Ins. Company  
London Guarantee and Accident  
L'Union Atlantique S.A. d'Assurances  
Maas Lloyd  
Mead Reinsurance Corporation  
Middlesex Assurance Company  
Midland Ins. Company  
Midstates Reinsurance Corp.  
Mission Ins. Company  
Mission National Ins. Company  
Munich Reinsurance America, Inc.  
Mutual Fire, Marine, & Inland Ins.  
Company  
N.V. De Ark  
N.V. Rotterdamse Assurantiekas

N.V. Schadeverzekeringsmaatschappij  
National Casualty Company  
National Union Fire Ins. Company of  
Pittsburgh, PA  
Nationwide  
New Hampshire Ins. Company  
North River Ins. Company  
Northbrook Excess and Surplus  
Ins. Company  
Northeastern Fire Ins. Company  
of Pennsylvania  
Pacific Employers Ins. Company  
ProSight  
Prudential Reinsurance Company  
Puritan Insurance Company  
Republic Indemnity Company of America  
Republic Ins. Company  
Republic Western Ins. Company  
Repwest Insurance Company  
Resolute Management Inc.  
Rheinland Versicherungen  
Rheinland Verzekeringen  
Riverstone Insurers  
Royal Belge I.R., S.A. d'Assurances  
Royal Indemnity Company  
Royal Ins. Company  
Rückversicherungs-AG  
Safety Mutual Casualty Corporation  
Safety National Casualty Corporation  
Seguros La Republica SA  
Sentry Insurance A Mutual Company  
Southern American Ins. Company  
Starr Indemnity & Liability Company  
TIG Insurance Company  
Transamerica Premier Insurance Company  
Transit Casualty Company  
Travelers Casualty and Surety Company  
UAP  
Union Atlantique d'Assurances S.A.  
Union Indemnity Ins. Company  
of New York  
Versicherungs AG, Dusseldorf  
Westchester Fire Insurance Company  
Westport Insurance Corporation  
XL Ins. Company

**Potential Parties in Canadian Proceeding**

Cassels Brock & Blackwell LLP  
Ernst & Young Inc.

Washington, D.C.  
West Virginia  
Wisconsin

**States/Federal District With Consumer  
Protection Investigations/Actions**

Alabama  
Alaska  
Arkansas  
Arizona  
Colorado  
Connecticut  
Delaware  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Iowa  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Rhode Island  
South Dakota  
Texas  
Utah  
Vermont  
Virginia  
Washington

**The Office of the United States Trustee –  
Region 3 – District of New Jersey**

Adam Shaarawy  
Adela Alfaro  
Alexandria Nikolinos  
Angeliza Ortiz-Ng  
Daniel C. Kropiewnicki  
David Gerardi  
Fran B. Steele  
Francyne D. Arendas  
James Stives  
Jeffrey Sponder  
Joseph C. Kern  
Kirsten K. Ardelean  
Lauren Bielskie  
Maggie McGee  
Martha Hildebrandt  
Michael Artis  
Neidy Fuentes  
Peter J. D'Auria  
Robert J. Schneider, Jr.  
Tia Green  
Tina L. Oppelt  
William J. Ziemer

**Bankruptcy Judges for the District  
of New Jersey**

Judge Andrew B. Altenburg, Jr.  
Judge Christine M. Gravelle  
Judge Jerrold N. Poslusny, Jr.  
Judge John K. Sherwood  
Judge Kathryn C. Ferguson  
Judge Michael B. Kaplan  
Judge Rosemary Gambardella  
Judge Stacey L. Meisel  
Judge Vincent F. Papalia

**SCHEDULE 2**

**Disclosure Schedule<sup>1</sup>**

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<sup>1</sup> The disclosure of affiliate relationships among potentially related entities reflects only information known to Orrick through its conflicts reporting system. Orrick has not performed independent research to identify other affiliate relationships with respect to the Interested Parties.

**Schedule of Interested Parties With Connection to  
Orrick, Herrington & Sutcliffe LLP in Matters  
Unrelated to the Debtors or Their Chapter 11 Cases<sup>1</sup>**

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Bank of America	Depository and Disbursement Banks	<b><i>Bank of America, N.A.</i></b> is a current client, as are affiliates <b><i>Banc of America Public Capital Corp., Banc of America Merrill Lynch, Merrill Lynch, Merrill Lynch, Pierce, Fenner &amp; Smith, Inc., Merrill Lynch Capital Markets, Merrill Lynch (Singapore) Pte Ltd., Banc of America Securities LLC</i></b>
AIG Europe S.A.  AIG Property and Casualty Company	Debtor's Insurers	<b><i>AIG Europe, S.A.</i></b> is a current client. <b><i>AIG Europe Limited</i></b> is a former client in matters that closed in 2021.
3M Company	Significant Co-Defendants in Talc Related Litigation	<b><i>3m Italia s.p.a.</i></b> is a former client in matters that closed in 2021.

<sup>1</sup> The parties listed herein are parties in interest (or affiliated entities) who are current clients of Orrick or were clients of Orrick within the last five (5) years. The names of the current and former clients of Orrick appear in bold and italics. The disclosure of affiliate relationships among potentially related entities reflects only information known to Orrick through its conflict reporting system. Orrick has not performed independent research to identify other affiliate relationships with respect to the parties on the interested parties.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Alabama	States/Federal District With Consumer Protection Investigations/ Actions	<i>Alabama Municipal Electric Authority (AMEA)</i> is a current client.
Alaska	States/Federal District With Consumer Protection Investigations/ Actions	<i>State of Alaska, Alaska Municipal Bond Authority, Alaska Industrial Development and Export Authority (AIDEA) and Alaska Energy Authority</i> are current clients.
Arizona	States/Federal District With Consumer Protection Investigations/ Actions	<i>Arizona Industrial Development Authority</i> is a current client.  <i>Arizona Public Service Company and Arizona Health Facilities Auth, Arizona Department of Insurance</i> are former clients in matters that closed in 2022.
Florida	States/Federal District With Consumer Protection Investigations/ Actions	<i>University of Florida</i> is a current client.  <i>Florida Public Service Commission</i> is a former client in matters that closed in 2018.
Hawaii	States/Federal District With Consumer Protection Investigations/ Actions	<i>State of Hawaii, Hawaii Budget &amp; Policy Center, Hawaii Housing Fin Dev. Corp.</i> are current clients.  <i>University of Hawaii</i> is a former client in matters that closed in 2020.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Idaho	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Idaho Housing Agency</i></b> is a current client.
Illinois	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>State of Illinois Torture Inquiry and Relief Commission (ILTIRC) Representations</i></b> is a current client.  <b><i>Illinois Finance Authority</i></b> and <b><i>Illinois Governor's Office of Management</i></b> are former clients in matters that closed in 2020.
Iowa	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Iowa Tobacco Settlement Authority</i></b> and <b><i>Public Energy Facilities Authority, Iowa</i></b> are former clients in matters that closed in 2022.
Kentucky	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>The Commonwealth of Kentucky</i></b> and <b><i>Public Energy Authority of Kentucky</i></b> are current clients.
Maryland	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Office of the Public Defender, State of Maryland</i></b> and <b><i>University of Maryland Medical Systems Corporation</i></b> are former clients in matters that closed in 2023.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Massachusetts	States/Federal District With Consumer Protection Investigations/ Actions	<i>Massachusetts Housing Finance Agency</i> and <i>Massachusetts Educational Financing Authority</i> are current clients.
Michigan	States/Federal District With Consumer Protection Investigations/ Actions	<i>Michigan Tobacco Finance Authority</i> is a former client with matters that closed in 2022.
Minnesota	States/Federal District With Consumer Protection Investigations/ Actions	<i>Minnesota Municipal Power Agency</i> and <i>Greater Minnesota Housing Fund</i> are current clients.
Montana	States/Federal District With Consumer Protection Investigations/ Actions	<i>Montana Facility Finance Authority</i> is a current client.  <i>State of Montana</i> is a former client in matters that closed in 2021.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Nevada	States/Federal District With Consumer Protection Investigations/ Actions	<i>Nevada Housing Division</i> is a current client. <i>Department of Business and Industry, State of Nevada</i> is a former client in matters that closed in 2021.
New Mexico	States/Federal District With Consumer Protection Investigations/ Actions	<i>New Mexico Finance Authority</i> is a current client. <i>New Mexico, Office of the Attorney General</i> is a former client in matters that closed in 2020.
New York	States/Federal District With Consumer Protection Investigations/ Actions	<i>The Port Authority of New York and New Jersey, The Assembly of the State of New York, NY State Housing Finance Agency, New York Power Authority, Dormitory Auth./State of NY, Comptroller of the State of NY, and New York State Urban Development Corporation</i> are current clients. <i>New York State Senate</i> is a former client in matters that closed in 2020.
Ohio	States/Federal District With Consumer Protection Investigations/ Actions	<i>Ohio Housing Finance Agency</i> is a former client in matters that closed in 2021.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Oklahoma	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Oklahoma Development Finance Authority</i></b> and <b><i>Oklahoma State Department of Health</i></b> are former clients in matters that closed in 2022.
Oregon	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Oregon Housing and Community Services Department, Oregon Department of Administrative Services, Oregon Department of Transportation, Oregon Health and Science University, Oregon Department of Justice, Oregon Facilities Authority, Oregon Business Development Department, and State of Oregon Retirement Fund</i></b> are current clients.  <b><i>Oregon Affordable Housing Assistance Corporation, Oregon Department of Education, State of Oregon and Oregon University System</i></b> are former clients in matters that closed in 2021.
Rhode Island	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Rhode Island Student Loan Authority</i></b> is a former client in matters that closed in 2020.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Texas	States/Federal District With Consumer Protection Investigations/ Actions	<p><b><i>Texas Education Agency, Texas Association of School Boards, The University of Texas System, Texas Public Finance Authority, The University of Texas Investment Management Company, Texas Comptroller of Public Accounts, Texas Department of Transportation, The University of Texas/Texas A&amp;M Investment Management Company, Texas National MUD, The Texas A&amp;M University System, Texas Water Development Board and the Texas Treasury Safekeeping Trust Company</i></b> are current clients.</p> <p><b><i>Employees Retirement System of Texas</i></b> is a former client.</p>
Utah	States/Federal District With Consumer Protection Investigations/ Actions	<p><b><i>Utah Charter School Finance Authority</i></b> is a current client.</p> <p><b><i>Utah State Retirement Investment Fund</i></b> is a former client in matters that closed in 2019.</p>
Vermont	States/Federal District With Consumer Protection Investigations/ Actions	<p><b><i>University of Vermont</i></b> is a current client.</p>

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Washington	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Washington State Investment Board, Washington Health Care Facilities Authority, Washington Economic Development Finance Authority, University of Washington/ Washington State Attorney General's Office, and Washington State Investment Bureau</i></b> are current clients.
Washington, D.C.	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>States/Federal District With Consumer Protection Investigations/Actions, District of Columbia and District of Columbia Housing Finance Agency</i></b> are current clients.
West Virginia	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>State of West Virginia</i></b> is a former client in matters that closed in 2023.
Wisconsin	States/Federal District With Consumer Protection Investigations/ Actions	<b><i>Wisconsin Public Power Incorporated System</i></b> is an affiliate of WPPI a current client.  <b><i>Wisconsin Health and Educational Facilities Authority</i></b> is a former client in matters that closed in 2023.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Allianz Global Risks US Insurance Company Allianz Ins. Company	Debtor's Insurers	<i>Affiliates Allianz Technology, PIMCO, Allianz S.p.A., Allianz Bank Financial Advisors S.p.A. and Allianz Global Investors France</i> are current clients.  <i>Affiliates Allianz Subalpina Holding S.p.A., AllianzGo S.r.l., Allianz, Allianz Real Estate France SAS, Allianz Technology S.c.p.A., Allianz Technology S.p.A., Fondazione Allianz Umana Mente and Allianz Bank Financial Advisors S.p.A.</i> are former clients in matters that closed in 2020.
AMO Sales and Service, Inc.	Other Non-Debtor Affiliates	<i>Amo SAS</i> is a current client; <i>AMO US Holdings, Inc., AMO USA Sales Holdings, Inc.</i> and <i>AMO USA, LLC</i> are affiliates of current client, <i>Johnson &amp; Johnson</i>
Auris Health, Inc.	Other Non-Debtor Affiliates	<i>Auris Health</i> is a former client in matters that closed in 2021.
Avon Products, Inc.	Significant Co-Defendants in Talc Related Litigation	<i>Avon Products, Inc.</i> is a current client.
Barnes & Thornburg, LLP	Known Professionals for Certain Non Debtor Parties in Interest	<i>Barnes &amp; Thornburg LLP</i> is a former client in matters that close in 2021.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Blake, Cassels & Graydon LLP	Debtor's Proposed Professionals and Claims Agent	<b><i>Blake, Cassels &amp; Graydon LLP</i></b> is a former client in matters that closed in 2019.
BioMedical Enterprises, Inc.	Other Non-Debtor Affiliates	<b><i>Biomedical srl</i></b> is a current client.
Flowserve US, Inc.	Significant Co-Defendants in Talc Related Litigation	<b><i>Affiliates Flowserve S.r.l. and Worthington S.r.L. (member of the Flowserve Group)</i></b> are current clients.
FMC Corporation	Significant Co-Defendants in Talc Related Litigation	<b><i>FMC Corporation</i></b> and affiliate, <b><i>FMC Technologies, Inc.</i></b> are current clients.
Ford Motor Company	Significant Co-Defendants in Talc Related Litigation	<b><i>Ford Motor Company</i></b> and <b><i>Ford Foundation</i></b> are current clients.  <b><i>Ford Smart Mobility, LLC</i></b> is a former client in matters that closed in 2022.
Foster Wheeler, LLC	Significant Co-Defendants in Talc Related Litigation	<b><i>Amec Foster Wheeler plc</i></b> and <b><i>Amec Foster Wheeler Asia Pacific Pte. Ltd.</i></b> are current clients.  <b><i>Amec Foster Wheeler Italiana Srl</i></b> , and <b><i>AMEC Foster Wheeler Energía SLU (Spain)</i></b> are former clients in matters that closed in 2021.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
General Electric Company	Significant Co-Defendants in Talc Related Litigation	<b><i>GE Renewable Energy and GE Energy Financial Services</i></b> are current clients. <b><i>General Electric Company</i></b> is a former client with matters that closed in 2019. <b><i>GE Energy, LLC</i></b> is a former client with matters that closed in 2022. <b><i>GE United Technologies LLC dba Grassdoor</i></b> is a former client with matters that closed in 2022. <b><i>GE Medical</i></b> Systems is a former client with matters that closed in 2019. <b><i>GE Capital</i></b> Corporation is a former client with matters that closed in 2018.
Gibson, Dunn & Crutcher LLP	Debtor's Proposed Significant Ordinary Course Professionals, Consultants and Service Providers	<b><i>Gibson Dunn &amp; Crutcher LLP</i></b> is a former client in matters that closed in 2018.
Goodyear Tire & Rubber Co.	Significant Co-Defendants in Talc Related Litigation	<b><i>The Goodyear Tire &amp; Rubber Company</i></b> is a current client.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Hansen Medical, Inc.	Other Non-Debtor Affiliates	<i>Hansen Medical Directors</i> is a former client in matters that closed in 2020.
Hartford Accident and Indemnity Company	Debtor's Insurers	<i>The Hartford Steam Boiler Inspection and Insurance Company</i> is a current client.
Hogan Lovells	Debtor's Proposed Professionals and Claims Agent	<i>Hogan Lovells US LLP</i> is a current client.
JNJ International Investment LLC	Other Non-Debtor Affiliates	<i>JNJ Enterprises</i> is a former client in matter that closed in 2018.
Johnson & Johnson	Other Non-Debtor Affiliates	<i>Johnson &amp; Johnson</i> is a current client.
Johnson & Johnson Surgical Vision, Inc.	Other Non-Debtor Affiliates	<i>Johnson &amp; Johnson Surgical Vision, Inc.</i> is a former client in matters that closed in 2021.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
JOM Pharmaceutical Services, Inc.	Other Non-Debtor Affiliates	<b><i>JOM Group LLC</i></b> is a former client in matters that closed in 2021.
King & Spalding LLP	Debtor's Proposed Professionals and Claims Agent	<b><i>King &amp; Spalding LLP</i></b> is a former client in matters that closed in 2019.
Kirkland & Ellis LLP	Debtor's Proposed Significant Ordinary Course Professionals, Consultants and Service Providers	<b><i>Kirkland &amp; Ellis LLP</i></b> is a current client.
Lexington Ins. Company	Debtor's Insurers	<b><i>Lexington National Insurance Corporation</i></b> is a current client.
L'Oreal USA, Inc.	Significant Co-Defendants in Talc Related Litigation	<b><i>L'Oréal</i></b> and <b><i>L'Oréal Travel Retail Americas, Inc.</i></b> are current clients.
Macy's, Inc.	Significant Co-Defendants in Talc Related Litigation	<b><i>Macy's, Inc.</i></b> is a current client.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Liberty Mutual Insurance Company	Major Sureties	<b><i>Liberty Mutual Insurance Europe SE (t/a Liberty Global Transaction Solutions)</i></b> is a current client.
Pfizer, Inc.	Significant Co-Defendants in Talc Related Litigation	<b><i>Pfizer, Inc.</i></b> is a former client in matters that closed in 2018.
National Council, McLean Hospital	Major Current Business Affiliations of Debtor's Managers	<b><i>The McLean Hospital Corporation</i></b> is an affiliate of current client, <b><i>Mass General Brigham Incorporated.</i></b>
Mission Ins. Company	Debtor's Insurers	<b><i>Mission Insurance Company</i></b> is a current client.
Prudential Reinsurance Company	Debtor's Insurers	<b><i>PGIM Real Estate Finance, LLC, Tokyo Branch and Prudential Greenfield LP</i></b> are former clients in matters that closed in 2022.
Revlon, Inc.	Significant Co-Defendants in Talc Related Litigation	<b><i>Revlon, Inc.</i></b> is a former client in matters that closed in 2022.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Sanofi-Aventis U.S. LLC	Significant Co-Defendants in Talc Related Litigation	<i>Sanofi Aventis Ireland</i> is a former client in matters that closed in 2021.
Safeway Inc.	Significant Co-Defendants in Talc Related Litigation; Material Potentially Indemnified Parties	<i>Safeway Inc.</i> is a current client.
Albertsons Companies, Inc.	Significant Co-Defendants in Talc Related Litigation	<i>Albertsons</i> is the parent of current client, <i>Safeway Inc.</i>  <i>Albertsons Companies, Inc.</i> is a former client in matters that closed in 2020.
Target Corporation	Significant Co-Defendants in Talc Related Litigation	<i>Target Corporation</i> is a current client.
TIG Insurance Company	Debtor's Insurers	<i>TIG Advisors, LLC</i> is a current client.
Weil Gotshal & Manges LLP	Debtor's Proposed Professionals and Claims Agent	<i>Weil, Gotshal &amp; Manges LLP</i> is a current client.

<u>Party</u>	<u>Connection to Debtors</u>	<u>Connection to Orrick</u>
Walmart, Inc.	Significant Co-Defendants in Talc Related Litigation; Material Potentially Indemnified Parties	<i>Walmart Inc.</i> is a current client. <i>Walmart eCommerce</i> is a former client in matters that closed in
Walgreen Co.	Significant Co-Defendants in Talc Related Litigation	<i>Walgreen Co.</i> is a current client.
Unilever Home & Personal Care USA	Significant Co-Defendants in Talc Related Litigation	<i>Unilever United States, Inc.</i> is a current client.
The Dow Chemical Company; Union Carbide Corporation	Significant Co-Defendants in Talc Related Litigation	<i>The Dow Chemical Company</i> and affiliate, <i>Union Carbide Corporation</i> , and former affiliate, <i>Corteva Agriscience</i> are current clients. <i>Dow AgroSciences LLC and Mycogen Plant Science, Inc.</i> are former clients in matters that closed in 2020.